

NOTICE OF PUBLIC HEARING

NOTICE IS HEREBY GIVEN that on November 20, 2025, a public hearing as required by Section 147(f) of the Internal Revenue Code of 1986 will be held with respect to a proposed plan of finance for the issuance by the Housing Authority of the City of Port Arthur (the "Authority"), of one or more series of revenue bonds in an outstanding principal amount not to exceed \$70,000,000 (the "Bonds"), to (i) finance the acquisition, rehabilitation, improvement and equipping of qualified residential rental projects to be owned by the Authority, or one or more affiliated entities, and leased and operated by Foothill Affordable Housing Foundation, Inc., a Delaware corporation, or one or more affiliated entities (the "Borrower") and located at 2555 95th Street (the "Project"), within the City of Port Arthur, Texas (the "City"), (ii) fund deposits to one or more capitalized interest, reserve, or administrative accounts, and (iii) pay costs of issuance.

The Bonds and the obligation to pay principal thereof and interest thereon and any redemption premium with respect thereto do not constitute indebtedness or an obligation of the City, the Authority, the State of Texas or any political subdivision thereof, within the meaning of any constitutional or statutory debt limitation, or a charge against the general credit or taxing powers of any of them. The Bonds shall be limited obligations of the Authority, payable solely from certain revenues duly pledged therefor and generally representing amounts paid by the Borrower.

The public hearing will commence at 10:00 a.m. in the board room of the Authority, 920 Dequeen Blvd., Port Arthur, Texas 77640. Interested persons wishing to express their views on the proposed plan of finance or on the nature and location of the facilities proposed to be financed may attend the hearing or, prior to the time of the hearing, submit written comments via email to Paula Ede, paula.ede@pahousing.org by 10:00 a.m. on the day of the public hearing.

Additional information concerning the above matter may be obtained from, and written comments should be addressed to, Paula Ede, Executive Assistant, 920 Dequeen Blvd., Port Arthur, Texas 77640.

Dated: November 12, 2025